

# Customised IT and Soft Skills training to suit your needs

# Power Query and Power Pivot in Excel

# Course Objectives

Use the Power Query to retrieve, shape, analyse and report on their data.

Understand Concepts of Power Pivot

Navigate through Power Pivot features

**Using DAX Functions** 

Analyse data using Power Pivot

Create Chart in Power Pivot

#### Audience

This course will benefit those who wish to take the next step in their Excel skills. How to analyse huge data sets and speed-up processes.

### **Prerequisite**

Learners should have Intermediate/advanced level of knowledge of Microsoft Excel including knowledge of Pivot Table

### Duration

This is a Two-day Power Query and PowerPivot in Excel course. The course starts at 09:30 and runs until 16:30. Alternate timings can be arranged upon request. The course can be held on a date that suits you.

### Location

Our **Power Query and Power Pivot in Excel** course can be run at **our training venue** near **Liverpool Street (London)** or any preferred location in the **UK or Europe**.

### Power Query and Power Pivot in Excel

# What is Power Query & Power Pivot?

What is Power Query?

What is Power Pivot?

How the tools should be used together

# Importing Data into Excel & the Model

From Text Files

From CSV files

From Web

From Folder

From Excel ranges and sheets

# **Understanding Power Query**

Understanding the Power Query

interface

Renaming and deleting steps

Cleaning messy data example

Refreshing a query

**Power Query Options** 

### **Common Power Query Features**

**Unpivot Columns** 

**Setting Data Types** 

**Append Queries** 

Merge Queries

Using the Advanced Editor

### **Understanding Power Pivot**

How to access Power Pivot

Understanding the Power Pivot

Interface

**Different Power Pivot Views** 

### **Creating the Data Model**

Create table relationships

Edit and delete relationships

Understand filter context

### **Getting Started with DAX**

How is DAX different to Excel

**Formulas** 

Calculated Columns vs Measures

Creating a Calculated Column

**Creating Measures** 

**Using Common DAX Functions** 

### **Lookup and Filter DAX Functions**

Why these functions are useful?

**RELATED Function** 

**CALCUALTE Function** 

**FILTER Function** 

# **PivotTables and PivotCharts**

Creating a PivotTable from the model

Working with the model in a

PivotTable

Filter data using Slicers

